



Dear New Patient:

We would like to welcome you to our practice. Our goal is to make your experience with us as pleasant as possible. In order to help us meet this goal we have listed some helpful hints to benefit you as well as help our practice operate efficiently.

#### **Office Hours**

Our office hours are Monday through Thursday 8:00 am to 5:00 pm, and Friday 8:00 am to 12:00 pm. Our office is closed on all major Holidays.

#### **Medications**

Please bring ALL medications and supplements in the bottle or a current medication list with you to all office appointments.

#### **New Patient Registration**

New patients must arrive 20 mins early to register unless otherwise instructed. Please bring photo ID and insurance cards. We also have an electronic intake screen (eIntake) to obtain a summary your health history packet that we ask you to complete within 72 hours of scheduling your appointment. Our practitioner will review this information prior to your appointment. Completing the eIntake and submitting it with copies of your insurance cards electronically will save you time in the office and make your waiting time as short as possible.

#### **Billing and Insurance**

If your insurance plan has a co-pay please be prepared to pay at the time of service each visit. We ask that you always make our staff aware of changes in address, phone numbers, and insurance as you sign in.

#### **Phone Calls**

We want to be responsive to your needs. If you need to speak with a healthcare practitioner or their assistant please call during office hours unless you have an urgent concern, then you can reach our healthcare practitioner on call after hours by calling the office and selecting option "9" from the menu.

#### **Prescription Refills**

Please ask your healthcare practitioner or nurse for all of your prescription refills at the time of your visit. This will ensure you have all of your needed medications. If you are needing a refill before your scheduled visit we ask that you contact the pharmacy and ask them to fax us a refill request to 423-661-6602. Any refill requests will be handled within 72 hours (3 business days) of our staff receiving the request.

#### **Lab Results and Test Results**

If you have lab work or test results pending, it is not necessary to call our office unless you have been instructed to do so by your healthcare practitioner. Our healthcare practitioner will discuss with you with the results during your scheduled face-to-face visit with the practitioner.

If you have any questions about any part of the registration process, or anything pertaining to your appointment, please feel free to call us. We are here to serve you.

Sincerely,

Scenic City Family Practice



You are scheduled for a 45-60 minute initial visit with our practice. This visit is intended to be an introduction to your new primary care practitioner and our practice. You will discuss your health history, bring your new healthcare practitioner up to date on your current health status and any concerns you may have. Typically this visit is not considered a wellness or a physical exam but instead will likely be billed as a new patient to establish care. Your insurance company will consider this a diagnostic office visit. It is your responsibility to find out how your insurance company will pay/cover this type of visit. If you have any further questions about your new patient visit please contact the office at 423-661-3600.

Please sign and date this form in acknowledgement of the above information:

\_\_\_\_\_

Print Name

\_\_\_\_\_

Patient Signature/Guardian

\_\_\_\_\_

Date



**1. Appointment Confirmation Policy**

At Scenic City Family Practice, we are committed to delivering quality, urgent and comprehensive health care. We greatly value our scheduled patients as they allow us to provide quality care in a timely manner.

When you schedule an appointment, we reserve that time just for you with our clinical staff and doctor. We are committed to honoring the appointment time of our scheduled patients, so it is critical that you confirm your appointment within 24 hours of your appointment time and that you arrive no later than 10 minutes of the scheduled time.

**Our Responsibility to You:**

- We promise to work with you to find the time that works best for you.
- We will call you in advance to remind you of your appointment and to ensure we are prepared to make your experience as pleasant as possible.

**Your Responsibility to Us:**

**Appointments MUST BE CONFIRMED within 24 hours of the appointment time by responding to either a confirmation call, text, or email.**

- If you miss our confirmation call or need a different appointment time, please contact us as soon as possible to either confirm or reschedule based upon current availability. You may respond to a text or email to confirm your appointment if the option is available, but you MUST respond to confirm by 5:00 PM EST the day prior to your appointment.
- Arrive on time or early for your appointment. We will not hold your reserved time if you are more than 10 minutes late.

**What happens if you don't confirm your appointment within 24 hours of the scheduled time and/or you are late for your appointment?**

- If you arrive for your appointment that has not been confirmed and/or you are more than 10 minutes late for your appointment, we promise to do our best to work with you to reschedule your appointment for routine health maintenance by finding the time that works best for you.
- Additionally, failure to comply with the Appointment Policy is a violation of our 24-Hour Cancellation Policy.

**2. Cancellation/ No Show Policy for Doctor Appointment**

We understand that there are times when you must miss an appointment due to emergencies or obligations for work or family. However, failing to cancel an appointment via phone or our patient portal, may be preventing another patient from getting much needed treatment.

As of January 1, 2020 if an appointment is not cancelled at least 24 hours in advance you will be charged a fifty dollar (\$75) fee; this will not be covered by your insurance company. Three No-Show appointments will subject you to possible dismissal from the practice.

**3. Scheduled Appointments**

We understand that delays can happen however we must try to keep the other patients and healthcare practitioners on time.

If a patient is 10 minutes past their scheduled time for a primary care visit and/or shows up after their appointment time we will have to reschedule the appointment to a later time or date.

**4. Controlled Substances**

As a notice to all existing and potential new patients, we feel it is important to notify you that due to the Rules and Regulations for Healthcare Practitioners set forth by the Tennessee Board of Health, our healthcare practitioner does **NOT** prescribe scheduled II/III OPIATE medications on a long-term basis for the treatment of chronic conditions for any reason. This includes hydrocodone, oxycodone, morphine, fentanyl, methadone, oxymorphone, and hydromorphone.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Patient Signature/Guardian

\_\_\_\_\_  
Date

PATIENT REGISTRATION AND CONSENT FORM



PRELIMINARY INFORMATION

|  |  |
|--|--|
| Referral Source  |  |
| Reason for Visit   |  |
| Date of Injury/Illness   |  |
| Injury/Illness is due to a work-related illness/injury: <input type="checkbox"/> No <input type="checkbox"/> Yes |  |

PATIENT PERSONAL INFORMATION

|                        |  |
|------------------------|--|
| Full Legal Name        |  |
| Preferred Name         |  |
| Date of Birth          |  |
| Social Security Number |  |
| Gender                 |  |
| Mother's Maiden Name   |  |

PATIENT CONTACT INFORMATION

|                |  |
|----------------|--|
| Street Address |  |
| City/State/Zip |  |
| Email          |  |
| Home Phone     |  |
| Mobile         |  |
| Work Phone     |  |

Appointment Reminder Contact Preferences

I authorize the following to receive automated appointment reminders:  Home Phone  Work Phone  Mobile  Email

EMERGENCY CONTACT INFORMATION

|                         |  |
|-------------------------|--|
| Full Name               |  |
| Relationship to Patient |  |
| Street Address          |  |
| City/State/Zip          |  |
| Email                   |  |
| Home Phone              |  |
| Mobile                  |  |
| Work Phone              |  |

ADVANCE DIRECTIVE

Current advance directives:  Durable Power of Attorney  Health Care Power of Attorney  Living Will  None



**INSURANCE INFORMATION**

|                     |  |
|---------------------|--|
| Insurance Name      |  |
| Claims Address      |  |
| Claims Phone Number |  |
| Effective Date      |  |
| Expiration Date     |  |
| Group Name          |  |
| Group ID Number     |  |
| Policy Number       |  |

**GUARANTOR/SUBSCRIBER INFORMATION (IF NOT SELF)**

|                        |  |
|------------------------|--|
| Full Legal Name        |  |
| Date of Birth          |  |
| Social Security Number |  |
| Street Address         |  |
| City/State/Zip         |  |
| Email                  |  |
| Home Phone             |  |
| Mobile                 |  |
| Work Phone             |  |
| Employer               |  |
| Patient Relationship   |  |

**PROVIDE YOUR INSURANCE CARD(S) (PRIMARY, SECONDARY, ETC.) TO FRONT DESK AT CHECK-IN.**

**Authorization To Pay Benefits To Healthcare Practitioner:** I authorize the release of medical or other information necessary to process health insurance claims. I also request payment of benefits to my **Healthcare Practitioner** when s/he accepts assignment.

**Authorization To Release Medical Information:** I hereby authorize my **Healthcare Practitioner** to release any information necessary for my course of treatment.

I have reviewed the information above and made any necessary changes. \_\_\_\_\_ (patient/guardian initial)

\_\_\_\_\_

Patient/Guarantor Signature \_\_\_\_\_  
Date



CONSENT FOR FINANCIAL COMMUNICATION

Financial Agreement

- I, the patient, acknowledge, that as a courtesy, Scenic City Family Practice may bill my insurance company for services provided to me.
I agree to pay for services that are not covered or covered charges not paid in full including, but not limited to any co-payment, co-insurance and/or deductible, or charges not covered by insurance.
I understand that there is a fee for returned checks.

Third Party Collections

I, the patient, acknowledge that Scenic City Family Practice may utilize the services of a third party business associate or affiliated entity as an extended business office ("EBO servicer") for medical account billing and servicing.

Assignment of Benefits

I, the patient, hereby assign to Scenic City Family Practice any insurance or other third-party benefits available for healthcare services provided to me. I understand Scenic City Family Practice has the right to refuse or accept assignment of such benefits. If these benefits are not assigned to Scenic City Family Practice, I agree to forward all health insurance or third-party payments that I receive for services rendered to me immediately upon receipt.

Medicare Patient Certification and Assignment of Benefits

I, the patient, certify that any information I provide, if any, in applying for payment under Title XVIII ("Medicare") or Title XIX ("Medicaid") of the Social Security Act is correct. I request payment of authorized benefits to be made on my behalf to Scenic City Family Practice by the Medicare or Medicaid program.

Consent to Telephone Calls for Financial Communication

I, the patient, agree that, in order for Scenic City Family Practice, or Extended Business Office (EBO) Servicers and collection agents, to service my account or to collect any amounts I may owe, I expressly agree and consent that Scenic City Family Practice or EBO Servicer and collection agents may contact me by telephone at any telephone number, without limitation of wireless, I have provided or Scenic City Family Practice or EBO Servicer and collection agents have obtained or, at any phone number forwarded or transferred from that number, regarding the services rendered, or my related financial obligations. Methods of contact may include using pre-recorded/artificial voice messages and/or use of an automatic dialing device, as applicable.

A printed or photocopy of this consent shall be considered as valid as the original.

\_\_\_\_\_  
Patient/Guarantor Signature

\_\_\_\_\_  
Date

FINANCIAL POLICY

Insurance Verification

At each visit, the patient must provide an active insurance card with current, correct information. Without proof of insurance, the patient may be rescheduled. Scenic City Family Practice makes it a priority to verify proof of a patient's insurance, however, it is the patient's responsibility to know his/her benefits for all medical services including wellness benefits prior to time of service. Any balance left unpaid by insurance remains the patient's responsibility.

Insurance Processing

Please understand that payment of your bill is considered part of your services/treatment. The patient and/or guarantor are responsible for charges incurred. It is a courtesy for our office to file your insurance; however, you are responsible for your co-pay or deductible which the insurance company is not liable for on the day of your visit. Insurance companies require Scenic City Family Practice to collect co-pays, deductibles or co-insurance amounts at the time of service. A deposit equal to 1/3 of costly procedures or visit is required in advance for services not covered by the patient's insurance.

Self-Pay

Scenic City Family Practice contracts with most insurance companies for patient services. The patient remains financially responsible for all his or her care, but the remaining balance for services rendered to the patient will not be billed to the patient until payment is received from the insurance company(s), the insurance company denies the claim, or the insurance company



unreasonably fails to pay in a timely manner. A statement will be sent to the patient or responsible party. The billed amount on the statement is due when the first statement is received.

**Outstanding Balances**

Patients will be asked to settle any outstanding balances with Scenic City Family Practice before their next appointment. You may pay any outstanding balances at any time in our office or over the phone with credit card. Patients with outstanding balances may be declined treatment or triaged for non-emergency until the balance is resolved. Patient balances which are not resolved in a timely manner will be sent to an outside collection agency. If the balance is transferred to an outside agency, the patient will be responsible for paying any additional collection fees associated with the collection of the patient balance. As of January 2015, all unpaid balances 30 days after insurance processing will incur a 19% Interest Rate. Please pay balances to avoid interest being added to your account.

Patient Accounts with outstanding balances and no payment activity will be forwarded to a collection agency at the patient's expense. In addition to any outstanding balances, the Patient or the Patient's representative who signs the Acknowledgement of Notice of Financial Policy agrees to pay addition collection processing fees of 30% of the original balance plus all costs associated with such collection activity, including interest incurred and reasonable attorney and court fees.

**24-Hour Cancellation Policy**

Scenic City Family Practice requires a 24-hours cancellation notice for all appointments as a courtesy to our staff and other patients needing medical attention. Please make sure to contact our office promptly if you need to cancel/reschedule your appointment. If we do not receive adequate notice, a \$75 no-show fee will applied to your balance. THIS FEE WILL NOT BE BILLED TO YOUR INSURANCE. We understand that emergencies can occur and we will take that into account before applying any fees to your balance.

**Payments**

Scenic City Family Practice accepts cash, checks, Visa, AMEX, MasterCard, and Discover. There is a \$30.00 fee for all returned checks.

Payment can be paid in person or mailed to:

SCENIC CITY FAMILY PRACTICE  
5720 Uptain Road  
Building 6100, Suite 4600  
Chattanooga, TN 37411-5640

\_\_\_\_\_  
Patient/Guarantor Signature

\_\_\_\_\_  
Date

**ACKNOWLEDGEMENT OF NOTICE OF FINANCIAL POLICY**

**Patient Responsibility for Medical Service Charges**

I, the undersigned, have read and understand Scenic City Family Practice's financial policy and agree to the terms. I authorize the release of any medical information necessary to process the payment of treatment to my insurance company, and request payment of benefits to Scenic City Family Practice. I acknowledge that I am financially responsible for payment whether or not covered by insurance. I additionally agree that I will be responsible for payment in full of any co-pay at the time services are rendered as well as any deductible that may exist for said services.

I further agree that, should I be sent to collections for failure to pay for services rendered, I will be responsible for all reasonable fees and costs associated with collections, including reasonable attorney fees and court costs, and agree to pay interest on any charges sent to collections at the rate permissible by law.

\_\_\_\_\_  
Patient/Guarantor Signature

\_\_\_\_\_  
Date



**CONSENT TO ELECTRONIC/DIGITAL COMMUNICATION (EMAIL, VOICE AND/OR OR TEXT MESSAGE) USAGE FOR APPOINTMENT REMINDERS AND HEALTHCARE NOTIFICATIONS**

Patients in our practice are contacted via email, voice and/or text messaging with appointment reminders, to obtain feedback on your experience with our healthcare team, and to provide general health reminders or information. SCFP does not charge for this service, but standard text messaging rates may apply as provided in the patient’s wireless plan (contact wireless carrier for pricing details).

If at any time I, the patient, provide an email or phone number at which I may be contacted, I consent to to receiving appointment reminders and other healthcare communications or information via email, voice and/or text message from SCFP via the email and/or phone numbers or any email and/or phone number that I choose to forward or transfer my incoming electronic communication. I understand that this request to receive emails, voice and/or text messages will apply to all future electronic/ digital communication from SCFP unless I request a change in writing.

\_\_\_\_\_  
Patient/Guarantor Signature

\_\_\_\_\_  
Date

**HIPAA ACKNOWLEDGEMENT AND CONSENT**

**Notice of Privacy Practices/Clinics**

I acknowledge that I have received the practice/clinic’s Notice of Privacy Practice/clinics, which describes the ways in which the practice/clinic may use and disclose my healthcare information for its treatment, payment, healthcare operations and other described and permitted uses and disclosures, I understand that I may contact the Privacy Officer designated on the notice if I have a question or complaint. I understand that this information may be disclosed electronically by the Provider and/or the Provider’s business associates. To the extent permitted by law, I consent to the use and disclosure of my information for the purposes described in the practice/clinic’s Notice of Privacy Practice/Clinics.

**Communication About My Healthcare**

I agree the Provider or an agent of the Provider or an independent physician’s office may contact me for the purposes of scheduling necessary follow-up visits recommended by the treating physician.

**Consent for Photographing or Other Recording for Security and/or Health Care Operations**

I consent to photographs, digital or audio recordings, and/or images of me being recorded for patient care, security purposes and/or the practice’s/clinic’s healthcare operations purposes (e.g., quality improvement activities). I understand that the practice/ clinic retains the ownership rights to the images and/or recordings. I will be allowed to request access to or copies of the images and/or recordings when technologically feasible unless otherwise prohibited by law. I understand that these images and/or recordings will be securely stored and protected. Images and/or recordings in which I am identified will not be released and/or used outside the facility without a specific written authorization from me or my legal representative unless otherwise permitted or required by law.

**Consent to Email, Cellular Telephone, or Text Usage for Appointment Reminders and Other Healthcare Communications**

If at any time I provide an email address or cellphone number at which I may be contacted, I consent to receiving unsecure instructions and other healthcare communications at the email or text address I have provided or you or your EBO Servicer have obtained, at any text number forwarded, or transferred from that number. These instructions may include, but not be limited to: post-procedure instructions, follow-up instructions, educational information, and prescription information. Other healthcare communications may include, but are not limited to, communications to family or designated representatives regarding my treatment or condition, or reminder messages to me regarding appointments for medical care.

**NOTE:** You may opt out of these communications at any time. The practice/clinic does not charge for this service, but standard data, text messaging rates or cellular telephone minutes may apply as provided in your wireless plan (contact your carrier for pricing plans and details).

\_\_\_\_\_  
Patient/Guarantor Signature

\_\_\_\_\_  
Date





**PROTECTED HEALTH INFORMATION (PHI)**

**Disclosures to Friends and/or Family**

IF YOU WISH TO DESIGNATE A FAMILY MEMBER OR OTHER INDIVIDUAL WITH WHOM THE PROVIDER OR STAFF MAY DISCUSS YOUR MEDICAL CONDITION(S), PROVIDE THEIR NAME AND RELATIONSHIP TO PATIENT BELOW..

Release of Protected Health Information (PHI): List the full name, relationship and phone number for all individuals to whom our staff is PERMITTED TO SHARE OR DISCUSS your PHI.

| Relationship to Patient | Legal Name | Relationship to Patient | Legal Name |
|-------------------------|------------|-------------------------|------------|
|                         |            |                         |            |
|                         |            |                         |            |
|                         |            |                         |            |
|                         |            |                         |            |

I give permission for my Protected Health Information (PHI) to be disclosed for purposes of communicating results, findings and care decisions to the family members and others listed above.

Patient/Representative may revoke or modify this specific authorization and that revocation or modification must be in writing.

\_\_\_\_\_  
Patient/Guarantor Signature

\_\_\_\_\_  
Date

**GENERAL PATIENT CONSENT FOR CARE AND TREATMENT**

**TO THE PATIENT:** You have the right, as a patient, to be informed about your condition and the recommended surgical, medical or diagnostic procedure to be used so that you may make the decision whether or not to undergo any suggested treatment or procedure after knowing the risks and hazards involved. At this point in your care, no specific treatment plan has been recommended. This consent form is simply an effort to obtain your permission to perform the evaluation necessary to identify the appropriate treatment and/or procedure for any identified condition(s).

This consent provides us with your permission to perform reasonable and necessary medical examinations, testing and treatment. By signing below, you are indicating that (1) you intend that this consent is continuing in nature even after a specific diagnosis has been made and treatment recommended; and (2) you consent to treatment at this office or any other satellite office under common ownership. The consent will remain fully effective until it is revoked in writing. You have the right at any time to discontinue services.

You have the right to discuss the treatment plan with your physician about the purpose, potential risks and benefits of any test ordered for you. If you have any concerns regarding any test or treatment recommended by your healthcare provider, we encourage you to ask questions.

I voluntarily request a Nurse Practitioner, and other health care providers or the designees as deemed necessary, to perform reasonable and necessary medical examination, testing and treatment for the condition which has brought me to seek care at this practice. I understand that if additional testing, invasive or interventional procedures are recommended, I will be asked to read and sign additional consent forms prior to the test(s) or procedure(s).

I, the patient, certify that I have read and fully understand the above statements and consent fully and voluntarily to its contents.

\_\_\_\_\_  
Patient/Guarantor Signature

\_\_\_\_\_  
Date





**Surgical History**

Select any previous surgeries by noting the approximate dates of these events

| Month/Year | Surgery                               | Month/Year | Surgery                          |
|------------|---------------------------------------|------------|----------------------------------|
|            | Appendectomy (appendix removed)       |            | Pacemaker placement              |
|            | Wisdom tooth extraction               |            | Tonsillectomy (tonsils removed)  |
|            | Back/Spine surgery                    |            | Adenoidectomy (adenoids removed) |
|            | Cholecystectomy (gallbladder removal) |            | Partial hysterectomy             |
|            | Cardiac catheterization               |            | Total hysterectomy               |
|            | Heart bypass                          |            | Cesarian section                 |
|            | Cardiac stent                         |            | Cesarian section                 |
| Other:     |                                       |            |                                  |

**Other Hospitalizations and Major Illnesses**

Select all other previous hospitalizations or major illnesses and note the approximate dates of these events

| Month/Year | Hospitalization Reason/Major Illness | Month/Year | Hospitalization Reason/Major Illness |
|------------|--------------------------------------|------------|--------------------------------------|
|            |                                      |            |                                      |
|            |                                      |            |                                      |
|            |                                      |            |                                      |
|            |                                      |            |                                      |

**Current Medications**

List all medications which you currently take, including non-prescription medications, such as Tylenol, and over-the-counter supplements, vitamins and herbal products.

| Medication                    | Strength, Preparation* | Dose     | Frequency | Prescriber   | Practitioner Notes |
|-------------------------------|------------------------|----------|-----------|--------------|--------------------|
| <i>Example:</i><br>Amlodipine | 10 mg tablets          | 1 tablet | daily     | J. Smith, MD |                    |
|                               |                        |          |           |              |                    |
|                               |                        |          |           |              |                    |
|                               |                        |          |           |              |                    |
|                               |                        |          |           |              |                    |
|                               |                        |          |           |              |                    |
|                               |                        |          |           |              |                    |
|                               |                        |          |           |              |                    |
|                               |                        |          |           |              |                    |
|                               |                        |          |           |              |                    |
|                               |                        |          |           |              |                    |

\*Preparations: liquid, tablets, capsules, drops, injectable, inhaler, topical, patches, implant, suppositories.

I understand that my appointment is subject to **CANCELLATION** and/or being **RESCHEDULED** to a later date **if I fail to completely provide the above information** on prescription and non-prescription medications and/or over-the-counter supplements, vitamins, and herbal products

\_\_\_\_\_  
Patient/Guarantor Signature

\_\_\_\_\_  
Date

**Preferred Pharmacy**

|   |  |
|---|--|
| Name  |  |
| Street Address  |  |
| Zip   |  |
| <b>Preferred Prescription Quantity:</b> <input type="checkbox"/> 30-day supply <input type="checkbox"/> 90-day supply |  |

**Current Allergies**

List all food and medication allergies.

| Food/Medication | Reaction | Onset   | Severity  |
|-----------------|----------|---|---|
|                 |          | <input type="checkbox"/> Childhood <input type="checkbox"/> Adulthood | <input type="checkbox"/> Mild <input type="checkbox"/> Moderate <input type="checkbox"/> Severe |
|                 |          | <input type="checkbox"/> Childhood <input type="checkbox"/> Adulthood | <input type="checkbox"/> Mild <input type="checkbox"/> Moderate <input type="checkbox"/> Severe |
|                 |          | <input type="checkbox"/> Childhood <input type="checkbox"/> Adulthood | <input type="checkbox"/> Mild <input type="checkbox"/> Moderate <input type="checkbox"/> Severe |
|                 |          | <input type="checkbox"/> Childhood <input type="checkbox"/> Adulthood | <input type="checkbox"/> Mild <input type="checkbox"/> Moderate <input type="checkbox"/> Severe |
|                 |          | <input type="checkbox"/> Childhood <input type="checkbox"/> Adulthood | <input type="checkbox"/> Mild <input type="checkbox"/> Moderate <input type="checkbox"/> Severe |
|                 |          | <input type="checkbox"/> Childhood <input type="checkbox"/> Adulthood | <input type="checkbox"/> Mild <input type="checkbox"/> Moderate <input type="checkbox"/> Severe |
|                 |          | <input type="checkbox"/> Childhood <input type="checkbox"/> Adulthood | <input type="checkbox"/> Mild <input type="checkbox"/> Moderate <input type="checkbox"/> Severe |

**Nutrition History**

List any dietary restrictions, limitations, and intolerances:

**SOCIAL HISTORY**

|                    |  |
|--------------------|--|
| Marital status     | <input type="checkbox"/> Single <input type="checkbox"/> Cohabiting <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Separated |
| Preferred language |  |
| Religion/Beliefs   |  |

**Academia/Occupational History**

|                            |  |
|----------------------------|--|
| Employment status          | <input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Not Employed <input type="checkbox"/> Self Employed <input type="checkbox"/> Retired <input type="checkbox"/> Military Status |
| Employer                   |  |
| Occupation/Position        |  |
| Student status             | <input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Not a Student   |
| Highest level of education |  |



**Household Members**

List all others living in your home.

| Relationship to Patient | Name | Relationship to Patient | Name |
|-------------------------|------|-------------------------|------|
|                         |      |                         |      |
|                         |      |                         |      |
|                         |      |                         |      |
|                         |      |                         |      |

**Reproductive/Sexual History**

|  |  |
|--|--|
| Sexual orientation                         |  |
| Age of menses onset                        |  |
| Age of menopause onset                     |  |
| Number of children and ages                |  |
| Number of grandchildren                    |  |
| Number of sexual partners (Lifetime)       |  |
| Number of sexual partners (Last 12 months) |  |
| History of sexually transmitted infections |  |

**At-Risk Behavior Screenings**

|  |  |   |
|--|--|---|
| Caffeine use: <input type="checkbox"/> No <input type="checkbox"/> Yes | Illegal drug use: <input type="checkbox"/> No <input type="checkbox"/> Yes | Tobacco use: <input type="checkbox"/> No <input type="checkbox"/> Yes |
|--|--|---|

**Alcohol Use Screening**

|   |
|---|
| How often do you have a drink containing alcohol?<br><input type="checkbox"/> Never <input type="checkbox"/> Monthly or less <input type="checkbox"/> 2-4 times a month <input type="checkbox"/> 2-3 times a week <input type="checkbox"/> 4 or more times a week |
| How many standard drinks containing alcohol do you have on a typical day?<br><input type="checkbox"/> 1 or 2 <input type="checkbox"/> 3 or 4 <input type="checkbox"/> 5 or 6 <input type="checkbox"/> 7 to 9 <input type="checkbox"/> 10 or more                  |
| How often do you have 6 or more drinks on 1 occasion?<br><input type="checkbox"/> Never <input type="checkbox"/> Less than monthly <input type="checkbox"/> Monthly or less <input type="checkbox"/> Weekly <input type="checkbox"/> Daily or almost daily        |

**Physical Activity Screening**

|  |  |         |
|--|--|---------|
| How many DAYS of moderate to strenuous exercise, like a brisk walk, did you do in the last 7 days?               |  | days    |
| On those days that you engaged in moderate to strenuous exercise, how many MINUTES on average, did you exercise? |  | minutes |

**Financial Resources Screening**

Describe your difficulty paying for the very basics like food, housing, medical care, and heating  
 Very hard  Hard  Somewhat hard  Not very hard

**Stress Level Screening**

Do you feel stress - tense, restless, nervous, or anxious, or unable to sleep at night because your mind is troubled all the time - these days?  
 Not at all  Only a little  To some extent  Rather much  Very much



**Social Isolation and Connection Screening**

|   |  |
|---|--|
| In a typical week, how many times do you talk on the telephone with family, friends, or neighbors?                        | times  |
| In a typical week, how often do you get together with friends or relatives?   | times  |
| In a typical year, how often do you attend church or religious services?  | times  |
| Do you belong to any clubs or organizations such as church groups unions, fraternal or athletic groups, or school groups? | <input type="checkbox"/> No <input type="checkbox"/> Yes |

**Exposure to Violence Screening**

|  |  |
|--|--|
| Within the last year, have you been humiliated or emotionally abused in other ways by your partner or ex?      | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Within the last year, have you been afraid of your partner or ex?  | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Within the last year, have you been raped or forced to have any kind of sexual activity by your partner or ex? | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Within the last year, have you been kicked, hit, slapped, or otherwise physically hurt by your partner or ex?  | <input type="checkbox"/> No <input type="checkbox"/> Yes |

**DEVELOPMENTAL HISTORY**

Do you have any problems that make it hard for you to learn, such as hearing loss, poor eyesight, physical limitations or difficulty reading? If yes, describe:

**PREVENTIVE CARE**

| Have you had the following screenings?  | No | Yes | If yes, when? | Practitioner's Comments |
|---|----|-----|---------------|-------------------------|
| CT screen for lung cancer               |    |     |               |                         |
| Stress test for heart                   |    |     |               |                         |
| Stool test for colon cancer             |    |     |               |                         |
| Colonoscopy                             |    |     |               |                         |
| Flexible sigmoidoscopy                  |    |     |               |                         |
| Digital rectal exam to examine prostate |    |     |               |                         |
| PSA blood test for prostate             |    |     |               |                         |
| Mammogram                               |    |     |               |                         |
| Pap/Pelvic exam                         |    |     |               |                         |
| Bone density test (DEXA scan)           |    |     |               |                         |

| Immunizations have you been given: | No | Yes | If yes, when? | Practitioner's Comments |
|------------------------------------|----|-----|---------------|-------------------------|
| Tetanus                            |    |     |               |                         |
| Influenza (flu)                    |    |     |               |                         |
| Pevnar/PCV13 (pneumonia)           |    |     |               |                         |
| Pneumovax/PPSV23 (pneumonia)       |    |     |               |                         |
| Hepatitis B                        |    |     |               |                         |
| Zoster (shingles)                  |    |     |               |                         |
| Varicella (chicken pox)            |    |     |               |                         |

# HEALTH HISTORY FORM



## REVIEW OF SYSTEMS

Circle the symptoms that you are experiencing

**General**

- Weight change
- Fever
- Fatigue
- Chills
- Night sweats
- Appetite change
- Sleep problems

**Skin**

- Itching
- Rash
- Mole change
- Hair change
- Color change
- Non-healing sores

**Eyes**

- Vision change
- Double vision
- Pain
- Spots / Floaters
- Itching
- Watering
- Redness

**Ears**

- Earpain
- Hearingloss
- Use of hearing aid
- Ringingin ears

**Nose**

- Nose bleeds
- Congestion
- Runny nose
- Itching
- Sinus problems

**Mouth & Throat**

- Teeth problems
- Mouth sores
- Sore throat
- Difficulty swallowing
- Hoarseness

**Neck**

- Lump
- Swollen glands
- Pain

**Breasts**

- Lump
- Pain
- Nipple discharge

**Lungs**

- Cough
- Wheeze
- Shortness of breath
- Sputum
- Coughing up blood

**Heart/Vessels**

- Chest pain
- Swelling feet/legs
- Palpitations
- Murmur
- Calf pain with walking
- Varicose veins
- Easy bruising / bleeding

**Stomach**

- Heartburn
- Nausea/ Vomiting
- Diarrhea
- Constipation
- Bowel changes
- Bloody stools
- Black stools
- Abdominal pain
- Excessive gas/belching
- Hemorrhoids

**Urinary**

- Burning
- Frequent urination
- Painful urination
- Blood in urine
- Reduced urine flow
- Hesitancy
- Dribbling
- Wake up to urinate
- Incontinence

**Muscle/Skeleton**

**see pain assessment**

- Joint pain
- Joint swelling
- Joint redness
- Neck pain
- Back pain
- Muscle pain

**Neurological**

- Paralysis
- Seizures
- Fainting
- Muscle weakness
- Balance problems
- Coordination problems
- Numbness
- Tremors
- Memory changes
- Headache

**Female Reproductive**

- Abnormal vaginal bleeding
- Vaginal discharge
- Vaginal dryness
- Vaginal itching
- Painful intercourse
- Painful periods
- PMS
- Hot flashes / Night sweats
- Problems with sex
- Genital sores
- (G: P: AB: SAB: LC: )

**Male Reproductive**

- Discharge from penis
- Sores on penis
- Testicular pain
- Testicular lump
- Problems with sex
- Erection problems
- Prostate problems

**Emotional**

- Depression
- Loss of sleep
- Nervousness
- Anxiety
- Stress
- Trouble concentrating

|               |  |
|---------------|--|
| Vision        | <input type="checkbox"/> Glasses <input type="checkbox"/> Contacts <input type="checkbox"/> Reading glasses only |
| Dominant hand | <input type="checkbox"/> Left <input type="checkbox"/> Right <input type="checkbox"/> Ambidextrous               |



Patient Health Questionnaire (PHQ-9): Depression Screening

|  |                        |                            |  |                                   |
|--|------------------------|----------------------------|--|-----------------------------------|
| Over the last 2 weeks, how often have you been bothered by any of the following problems?  | Not at all<br>(0 days) | Several days<br>(2-7 days) | More than half the days<br>(8-11 days) | Nearly every days<br>(12-14 days) |
| Little interest or pleasure in doing things  |                        |                            |  |                                   |
| Feeling down, depressed, or hopeless   |                        |                            |  |                                   |
| Trouble falling/staying asleep, sleeping too much  |                        |                            |  |                                   |
| Feeling tired or having little energy  |                        |                            |  |                                   |
| Poor appetite or overeating  |                        |                            |  |                                   |
| Feeling bad about yourself or that you are a failure or have let yourself or your family down  |                        |                            |  |                                   |
| Trouble concentrating on things, such as reading the newspaper or watching television.   |                        |                            |  |                                   |
| Moving or speaking so slowly that other people could have noticed. Or the opposite; being so fidgety or restless that you have been moving around a lot more than usual. |                        |                            |  |                                   |
| Thoughts that you would be better off dead or of hurting yourself in some way.   |                        |                            |  |                                   |

FAMILY HEALTH HISTORY

| FAMILY HEALTH HISTORY<br>If yes, indicate applicable illnesses for each of your relatives by placing an "X" under the illnesses on the line for that relative. | Heart disease | Stroke | High blood pressure | High cholesterol | Diabetes | Thyroid disease | Osteoporosis | Breast cancer/s | Other cancer/s | Depression | Alcoholism | Drug abuse | Other mental health disorder/s | Suicide |
|--|---------------|--------|---------------------|------------------|----------|-----------------|--------------|-----------------|----------------|------------|------------|------------|--------------------------------|---------|
| Mother   |               |        |                     |                  |          |                 |              |                 |                |            |            |            |                                |         |
| Father   |               |        |                     |                  |          |                 |              |                 |                |            |            |            |                                |         |
| Maternal Grandmother   |               |        |                     |                  |          |                 |              |                 |                |            |            |            |                                |         |
| Maternal Grandfather   |               |        |                     |                  |          |                 |              |                 |                |            |            |            |                                |         |
| Paternal Grandmother   |               |        |                     |                  |          |                 |              |                 |                |            |            |            |                                |         |
| Paternal Grandfather   |               |        |                     |                  |          |                 |              |                 |                |            |            |            |                                |         |
| Sibling: <input type="checkbox"/> Male <input type="checkbox"/> Female   |               |        |                     |                  |          |                 |              |                 |                |            |            |            |                                |         |
| Sibling: <input type="checkbox"/> Male <input type="checkbox"/> Female   |               |        |                     |                  |          |                 |              |                 |                |            |            |            |                                |         |
| Sibling: <input type="checkbox"/> Male <input type="checkbox"/> Female   |               |        |                     |                  |          |                 |              |                 |                |            |            |            |                                |         |